## **Basic Navigation Functions**

- Logging on
  - o Go to: <u>www.kfs.hawaii.edu</u>
  - Sign on with UH user name and password
- Document Search
  - Doc search button (Next to Action List) (1) doc search
    - Input Document number in "Document Id"
  - o Custom Doc search
    - By type of document, the initiator, date created, etc...
  - o Wild cards
    - At beginning, end, or both for keyword search
      - Beginning: keyword search which contains the ending of the word
        Example: \*Officemax (note: this example search will give no results)
      - End: keyword search which contains the beginning of the word
        o Example: Officemax\*
      - Both: searches anywhere
        - Example: \*Officemax\*
- Action List
  - Click on "Action List" button
  - Customize action list
    - "**Preference**" button on top right
      - General
      - Fields Displayed In Action List
      - Document Route Status Colors
  - o Route Status provides information about the status of the document.
    - Enroute document is still pending approvals
    - Saved document has not been submitted
    - Disapproved document has been disapproved by an approver after the document was submitted
    - Processed document has been approved but has pending actions (Acknowledge or FYI)
    - Final document does not have pending actions
    - Exception document had a system error during processing
- Ad Hoc Routing
  - Select Action Requested
    - Approve (needs to be approved before document can be processed)
    - Acknowledge (User needs to go into doc and acknowledge to clear action list)
    - FYI (FYI into users' action list)
  - o Input UH user name
  - Click on "**add**" button
  - Click on "Send Ad Hoc Request" button on bottom
- Route Log
  - Click "Show" to expand to see past and future document actions