NeoGov Onboarding Manual

The NeoGov Onboarding module automates the issuance, completion and retrieval of the various forms that the new hire is required to complete. This module also includes any links to policies and new hire information. It gives full visibility into the progression of completion by the new hire and you can print completed forms.

To login please enter the NeoGov Onboard URL (<u>https://onboard.neogov.com</u>) in your browser and then enter Username (UH email address) and Password.

[Recommended browsers:

- Google Chrome (version 47 and higher)
- Microsoft Edge (version 20 and higher)
- Microsoft Internet Explorer 11]

Topics:

- 1. To Add New Hire
- 2. To Assign Checklist to New Hire
- 3. To Lock/Unlock Forms
- 4. To Update/Edit/Delete Forms
- 5. <u>To Download/Print Forms</u>
- 6. To Delete/Reassign Checklist
- 7. Sample Email Messages
- 8. Position Chart (Lecturer Hire)
- 9. Position Chart (Casual Hire)
- 10. Checklist Chart

To Add New Hire

1. Click "Employees" located on the top left corner of the screen

NEOGOV 💀 Onboard	~
Employees Pre-Hires Reports ~	Completed Forms $\ \lor$ Checklists Positions $\ \lor$
	My Tasks ⊚ Current →
	Subject
Darsh Dave	No Items
My Dashboard	
Employee	
Onboarding	Onboard Progress Report VIEW ALL >

2. List of employees within your department/division will be displayed here. Click on the "+" button located left portion of the page.

NEOGOV ON Onboard V	
Employees Pre-Hires Reports V Completed Forms V Checklists Positions V	
Employee List + Show All Employees	
Photo Q Employee # Q Last Name Q First Name Q Direct Manager Q Position Q St	tart Date
Image: Total state Thurman Douglas HR SPECIALIST 12/01/2	2018 Acti

- 3. The "Add Employee" page will appear. Enter the following information into the fields:
 - First Name: Enter legal first name
 - Last Name: Enter legal last name
 - **Employee #** Enter UH identification number
 - If you do not have UH identification number then contact HR staff to update it on your behalf
 - If the employee is hired by different campus, then enter "KapCC-<UH User Number>. (For example: if the UH user number is 12345678, then enter KapCC-12345678.
 - Email:
 - If adding a new hire, use the email address the new hire provided on their application
 - o If adding a re-hire, then use "@hawaii.edu" email address.
 - Start Date:
 - o This will determine the due date for assigned forms/tasks
 - \circ For Fall Lecturers enter 9/1/20xx
 - For Spring Lecturers enter 1/15/20xx
 - For other employees enter Actual Hire Date
 - Keep the rest of the fields empty.

	*Fields are required.	
First Name *	John	
Last Name *	Doe	
Employee # *	0	
Email *	john.doe@hawaii.edu	
Start Date *	09/01/2020	
Separation Date	MM/DD/YYYY	
Address 1		
Address 2		
City		
State		\$

- Click "Choose Position" to locate new hire's position number. (*Refer <u>Position</u>* <u>Chart</u> at the end of this manual)
- Keep Social Network Information fields empty.
- Check the "Send Activation" box

Phone	
Direct Manager	Q
Photo	Change
Position *	
Choose Position	
Social Network Information	
Linkedin	Public Profile URL
Twitter	Twitter Handle
Online Access User Account	
Account Status	Send activation
	Save

4. Click "Save"

An activation email will be sent to the new hire containing their username and a hyperlink to activate their account.

NOTE: The hyperlink will expire after 5 days if account is not activated. If the employee doesn't activate the account in 5 days then you need to send the activation link again. To resend the activation link: Click on "Employee" tab (top right corner), scroll to the employee name and press "send activation" link.

Employ	ees Pre	-Hires Reports ~	Completed Forms $\ \lor$	Checklists Positio	ons ∨				+ 🕒
Emp +	oyee Li ⊚show /		k Actions						III Y
	Photo	Q Employee #	Q Last Name	Q First Name	Q Direct Manager	Q Position	Q Start Date	Q Online Access	Q Active
	J.					SECRETARY II	01/06/2020	Activated	Yes
	ſ					INSTRUCTOR, CC, 9	01/01/2020	Activated	Yes
	ſ					HUMAN RESOURCE	12/01/2018	Activated	Yes
	1					HUMAN RESOURCE	05/01/2019	Activated	Yes
	1	12345678	Doe	John		LECTURER	09/01/2020	Send Activation	Yes
	ſ					SECRETARY II	08/19/2019	Activated	Yes

To Assign Checklist to New Hire

1. Click "Employees", located on the top left corner of screen and "Employee List" page will be displayed.

	Employees Pre-Hires Reports V Completed Forms V Checklists Positions V							
+	⊚ Show A	ll Employees 🧳 Bu	lk Actions					III Y
	Photo	Q Employee #	Q Last Name	Q First Name	Q Direct Manage	Q Position	Q Start Date	Q Online Access
	×	10001234	Mouse	Mickey		LECTURER	09/01/2020	Send Activation
	-	10001345	Mouse	Minnie		LECTURER	09/01/2020	Send Activation
	1	10001456	Duck	Donald		LECTURER	09/01/2020	Send Activation
	1	10001567	Duck	Daisy		LECTURER	09/01/2020	Send Activation

2. From displayed list of employees, click on either the "Employee #", "Last Name", or "First Name".

Employed	mployees Pre-Hires Reports V Completed Forms V Checklists Positions V						+ 🕒	
Emplo	oyee Lis	st						
+	Show A	ll Employees 🦨 E	Bulk Acticns					
	Photo	Q En ployee #	Q ast Name	C First Name	Q Direct Manage	Q Position	Q Start Date	Q Online Access
	×	10001234	Mouse	Mickey		LECTURER	09/01/2020	Send Activation
		10001345	Mouse	Minnie		LECTURER	09/01/2020	Send Activation
	1	10001456	Duck	Donald		LECTURER	09/01/2020	Send Activation
	1	10001567	Duck	Daisy		LECTURER	09/01/2020	Send Activation

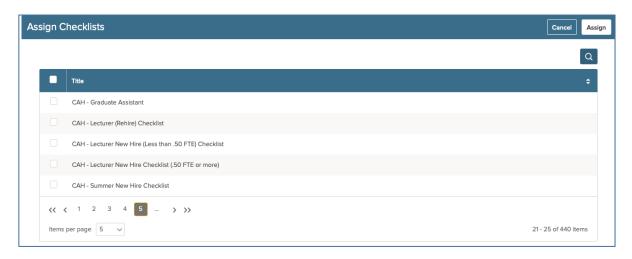
3. The Employee Details page will appear. Select the "gear" icon located in the right corner of the screen.

Employee Details				Z Edit
Employee #:	12345678	Class Spec:	LECTURER, CC	
Email:	john.doe@hawali.edu	Department:	Kapi'olani Community College	
Position:	LECTURER	Division:		
Address:		Position Type:		
Phone:		Online Access:	Send Activation	
Active:	Yes	Start Date:	09/01/2020	
		Separation Date:		
				0

4. A dropdown menu will appear. Select "Assign Checklists".

Employee Details				🖉 Edit 🔘
				Promote
Employee #:	12345678	Class Spec:	LECTURER, CC	Terminate
Email:	john.doe@hawaii.edu	Department:	Kapi'olani Community College	Onboard Employee
Position:	LECTURER	Division:		Assign Checklists
Address:		Position Type:	· · · · ·	-
Phone:		Online Access:	Send Activation	Reassign Tasks
Active:	Yes	Start Date:	09/01/2020	
		Separation Date:		
				0

5. The "Assign Checklists" pop up window will appear listing all the checklists in the system.



 Click on "magnifying glass" icon and type the checklist you are looking for. Check the box(es) next to the checklists being assigned to the new hire. Then click "Assign" located at the top right corner. (*Refer <u>Checklist Chart</u> at the end of this* manual)

NOTE: If the checklist has already been assigned to the new hire or the checklist is blank, the checklist will not appear in the "Assign Checklists" pop up window.

Assign Checklists	Cancel	Assign
		<u>م</u>
records are selected. Select all 9 records Clear selection		
С ксс-		×
KCC - EM Checklist		_
KCC - Lecturer (If Not Home)		
KCC - Lecturer Rehire (1-7 Credits)		
KCC - New Hire (8+ credits)		
$\langle \langle \langle 1 \rangle 2 \rangle \rangle \rangle$		
Items per page 5 V	6 - 9 of 9 iter	ms

7. Click "OK" from the popup window.

Emplovee Details	/ Edit
Assign Checklists	Cancel Assign
	Q
records are selected. Select all 440 records Clear selection	
Title	•
CAH - Graduate Assistant Are you sure you want to assign the selected checklists to the employee?	
CAH - Lecturer (Rehire) Checklist	
CAH - Lecturer New Hire (Less than .50 FTE) Checklist	
CAH - Lecturer New Hire Checklist (.50 FTE or more)	
CAH - Summer New Hire Checklist	
<< < 1 2 3 4 5 > >>	
Items per page 5 v	21 - 25 of 440 items

8. Then, select the "gear" icon again located at the top right portion of the screen

Employee Details				Z Edit
Employee #:	12345678	Class Spec:	LECTURER, CC	
Email:	john.doe@hawali.edu	Department:	Kapi'olani Community College	
Position:	LECTURER	Division:		
Address:		Position Type:		
Phone:		Online Access:	Send Activation	
Active:	Yes	Start Date:	09/01/2020	
		Separation Date:		()

9. From the dropdown menu, select "Onboard Employee".

Employee Details				🖉 Edit 🔘
Employee #: Email:	12345678 John.doe@hawali.edu	Class Spec: Department:	LECTURER, CC Kapi'olani Community College	Promote Terminate
	LECTURER	Division: Position Type:		Onboard Employee Assign Checklists
Phone: Active:	Yes	Online Access: Start Date:	Send Activation 09/01/2020	Reassign Tasks
		Separation Date:		Ū

10. This will assign the Employment Eligibility Verification (Form I-9) checklist to the new hire and will also trigger an auto generated email informing them to begin the onboarding process.

donotreply@neogov.com o me →	5:12 PM (0 minutes ago) 📩 🔦
NEOGOV	
Aloha and welcome to the University of Hawai'i ohana!	
Please visit the following link <u>https://onboard.neogov.com/#/onboarding-page</u> using your established username and password. Once logged in, you will new employee. Please review and complete all forms/tasks by the indicated due date. Recommended browsers when completing your forms: Google C 20 and higher), or Microsoft Internet Explorer 11.	
If you have any questions or need assistance with completing the forms/tasks, please contact your HR representative or designee.	
NOTE: To print/view completed forms, select "Employee" located in the left column and search for the "Forms" section. Check the box(es) next to the fo	s) and click the "Export To PDF" button.
View Portal	

To Lock/Unlock Forms

Recommendation: Forms should be locked once they are completed. This will prevent the new hire from amending the forms and allows the new hire to have "Read Only" access.

- Click "Employees" located top left corner of page. The list of employees in your department/division will display. Select the employee by clicking the "Employee #", "Last Name" or "First Name".
- NEOGOV 💀 Onboard 🗸 🕠 Darsh Dave 🗸 Employees Pre-Hires Reports ~ Completed Forms \lor Checklists Positions \lor + 🕒 **Employee Details** 🖉 Edit 💿 Employee #: 12345678 Class Spec: LECTURER, CC Email: john.doe@hawaii.edu Department: Kapi'olani Community College Position: LECTURER Division: John Doe LECTURER Address: Position Type: Phone: Online Access: Send Activation Start Date: 09/01/2020 Active: Yes Employee Separation Date: Onboarding Tasks
- 2. The "Employee Details" page will appear.

3. Scroll down and navigate to the "Forms" section (bottom of the page).

Form	orms						
+ Export To PDF A Lock Tunlock							
	Form Name \$	Updated On	¢	Status 🗘	;	Actions	
	Federal Tax Limit on Pension Compensation	09/09/2018 07:27 PM		Incomplete		°6 11	
	Voluntary Programs	09/09/2018 07:27 PM		Incomplete		°a 🛍	
	Standard I9 Form	08/30/2018 04:29 PM		Complete		∠ ‰ ⊎	
	Conflicts of Interest Disclosure Form Part I (AP 5.504)	09/11/2018 12:23 PM		Complete		∠ ℃ © 止 前	
	Standard W4 Form	09/09/2018 07:24 PM		In Progress		∠ ℃ ⊍	
~~	4 5 5 1 2 3 4 5 1 2 1 1 2 1 1 1 1 1 1 1	ige 5 v					11 - 15 of 25 Item
CCESSIB	ILITY TOOLS						

4. Check the box(es) next to the name(s) of the form(s) that need to be locked or unlocked.

+	+ Export To PDF 🔒 Lock 6 Unlock					
2	2 records are selected. Select all 22 records Clear selection					
	Form Name \$	Updated On	¢	Status \$	Actions	
	Federal Tax Limit on Pension Compensation	09/09/2018 07:27 PM		Incomplete	6 1	
	Voluntary Programs	09/09/2018 07:27 PM		Incomplete	°a 🛍	
	Standard 19 Form	08/30/2018 04:29 PM		Complete	∠ ‰ ⊎	
	Conflicts of Interest Disclosure Form Part I (AP 5.504)	09/11/2018 12:23 PM		Complete	∠ ‰ ⊔ ∎	
	Standard W4 Form	09/09/2018 07:24 PM		In Progress	∠ ‰ ⊎	
~~	< 1 2 3 4 5 > >> Items per p	bage 5 v				11 - 15 o

5. After selecting the form(s), click the "Lock" or "Unlock" button.

	+ Export To PDF 🙆 Lock 1/2 Unlock					
	Form Name \$	Updated On et al.	: Status ¢	Actions		
	Federal Tax Limit on Pension Compensation	09/09/2018 07:27 PM	Incomplete	°- û		
	Voluntary Programs	09/09/2018 07:27 PM	Incomplete	°: 1		
	Standard I9 Form	08/30/2018 04:29 PM	Complete	∠ ℃ ♥ ₺		
	Conflicts of Interest Disclosure Form Part I (AP 5.504)	09/11/2018 12:23 PM	Complete	∠ 6 ∞ ⊔ ΰ		
	Standard W4 Form	09/09/2018 07:24 PM	In Progress	∠ 6 ∞ ±		
<<	4 5 5	ige 5 v		11 - 15 of 2		

6. A confirmation will appear. If the "Lock" button is selected, the lock icon in the "Actions" column will also change.

2 forms locked. Employees Reports - Con	sleted Forms - Checklists Positions -			
	Notes & Attachments	Created By	± Created On	
Mickey Mouse test - new hire			No matching records	
Employee Onboarding	ACCESSIBILITY TOOLS			
Manager	Forms + Export To PDF A Lock C Unlock			
	records are selected. Select all 22 records Form Name	Clear selection		
	Federal Tax Limit on Pension Compensation	09/09/2018 07:27 PM	Incomplete	د ش ک
	Voluntary Programs	09/09/2018 07:27 PM	Incomplete	6 1
	Standard 19 Form Conflicts of Interest Disclosure Form Part I (AF	08/30/2018 04:29 PM 2 5.504) 09/11/2018 12:23 PM	Complete	£∞±

To Update/Edit/Delete Forms

- 1. Click "Employees" located top left corner of page.
- 2. The list of employees in your department/division will display. Select the employee by clicking either the "Employee #", "Last Name" or "First Name".
- 3. The "Employee Details" page will appear.

NEOGOV 💀 Onboard	~		Q Search		Darsh Dave 🗸
Employees Pre-Hires Reports \vee	Completed Forms $\ \lor$ Checklists	Positions ~			+ 🕒
	Employee Details				🖉 Edit
	Employee #:	12345678	Class Spec:	LECTURER, CC	
	Email:	john.doe@hawaii.edu	Department:	Kapi'olani Community College	
John Doe	Position:	LECTURER	Division:		
LECTURER	Address:		Position Type:		
	Phone:		Online Access:	Send Activation	
	Active:	Yes	Start Date:	09/01/2020	
Employee			Separation Date:		
Onboarding					0
	Tasks				
					a

4. Navigate to the "Forms" section (bottom of the page).

+ Export To PDF 🔒 Lock 2 Unlock							
•	Form Name	Updated On	÷	Status	¢	Actions	
	Federal Tax Limit on Pension Compensation	09/09/2018 07:27 PM		Incomplete		°6 🛍	
	Voluntary Programs	09/09/2018 07:27 PM		Incomplete		°= 🛍	
	Standard 19 Form	08/30/2018 04:29 PM		Complete		<u>∠</u> ‰ ⊎	
	Conflicts of Interest Disclosure Form Part I (AP 5.504)	09/11/2018 12:23 PM		Complete		<u>∠</u> Ъ ∞ ⊔ ΰ	
	Standard W4 Form	09/09/2018 07:24 PM		In Progress		∠ ‰ ±	
<< < 1 2 3 4 5 > >> Items per page 5 ~						11 - 15 of 2	

5. Depending on the status of the form, the following functions will be allowed using the icons in the "Actions" column:

ICON	FUNCTION
<u>/</u>	Update/edit form (e-sign, input EIN, department address, etc.)
ĥ	Lock/unlock form. RECOMMENDATION: lock forms once status changes to "Complete". This will prevent the new hire from amending forms and allows them to have read only access.

0	View form as a PDF.
\downarrow	Download form as a PDF. Ability to print once downloaded.
	Delete form. This will permanently delete the form from the new hire's Forms section.

To Download/Print Forms

(Status of form(s) must be "Complete")

- 1. Click "Employees" located top left corner of page.
- 2. The list of employees in your department/division will display. Select the employee by clicking either the "Employee #", "Last Name" or "First Name".
- 3. The "Employee Details" page will display.

NEOGOV 🔤 Onboard 🗸			Q Search		Darsh Dave 🗸
Employees Pre-Hires Reports ~	Completed Forms $\ \lor$ Checklists	Positions ~			+ 🕒
	Employee Details				Z Edit
	Employee #:	12345678	Class Spec:	LECTURER, CC	
	Email:	john.doe@hawaii.edu	Department:	Kapi'olani Community College	
John Doe	Position:	LECTURER	Division:		
LECTURER	Address:		Position Type:		
	Phone:		Online Access:	Send Activation	
	Active:	Yes	Start Date:	09/01/2020	
Employee			Separation Date:		
Onboarding					0
	Tasks				

4. Locate the "Forms" section

orm	orms					
+ Export To PDF 🛆 Lock 7 Unlock						
	Form Name 🗘	Updated On 🗘	Status 🗘	Actions		
	Federal Tax Limit on Pension Compensation	09/09/2018 07:27 PM	Incomplete	ъ Ш́		
	Voluntary Programs	09/09/2018 07:27 PM	Incomplete	6 前		
	Standard I9 Form	08/30/2018 04:29 PM	Complete	∠ 'n ∞ ±		
	Conflicts of Interest Disclosure Form Part I (AP 5.504)	09/11/2018 12:23 PM	Complete	∠ ‰ ± ⑪		
	Standard W4 Form	09/09/2018 07:24 PM	In Progress	∠ ℃ © Ŀ		
<< < 1 2 3 4 5 > >> Items per page 5 √ 11-15						
CCESSIBI	LITY TOOLS					

a. To individually print a form:

- i. Click the "Download" icon 🖳 located in the "Actions" column
- ii. Once the form converts to a PDF, the form can be printed

Forms Export to ... 🔒 Lock 🗅 Unlock Form Name 8 👁 🖬 🛃 (UH Form 27, rev 7/2009) EEO/AA Ethnic Backgrou... 06/25/2020 02:35 PM A ◎ 🖬 🕁 🗟 (UH Form 22, Rev 10/2006) Work Schedule Disclos... 06/25/2020 02:40 PM Complete A ◎ 🖬 🕁 🕏 (FORM) Employment and Benefit Related Notices (R... 06/25/2020 02:44 PM Complete UH Form 92 (11/30/2007) UH General Confidentialit... 06/25/2020 02:45 PM Complete 8 ⊚ 🖬 🗄 🗟 A ◎ 🖬 🗄 🗟 KCC Request-for-Faculty-Staff-ID-Card-Human-Reso... 06/25/2020 02:48 PM Complete 2 3 > >> Items per page 5 1 - 5 of 12 items 1 ~

- b. To print multiple forms:
 - i. Check the boxes next to the applicable form names
 - *ii.* Click the "Export TO PDF" button (may take some time to download)
 - iii. Forms will download into a ZIP folder and can be printed from there

ted. Select all 12 re	ecords Clear selection			
Form Name	Updated On	♦ Status	Actions	
(UH Form 27, rev 7/2009) EEO/AA Eth	nic Backgrou 06/25/2020 02:35 PM	Complete		
(UH Form 22, Rev 10/2006) Work Sch	edule Disclos 06/25/2020 02:40 PM	Complete		
(FORM) Employment and Benefit Rela	ted Notices (R 06/25/2020 02:44 PM	Complete		
UH Form 92 (11/30/2007) UH General	Confidentialit 06/25/2020 02:45 PM	Complete		
KCC Request-for-Faculty-Staff-ID-Card	-Human-Reso 06/25/2020 02:48 PM	Complete		
< 1 2 3 > >>	ltems per page 5 ~			1 - 5 of 1
			(FORM) Emp	
			UH Form 92	
			KCC Reque	
			<< < 1 2	
			ACCESSIBILITY TOOLS	

Forme

To Delete/Reassign Checklist

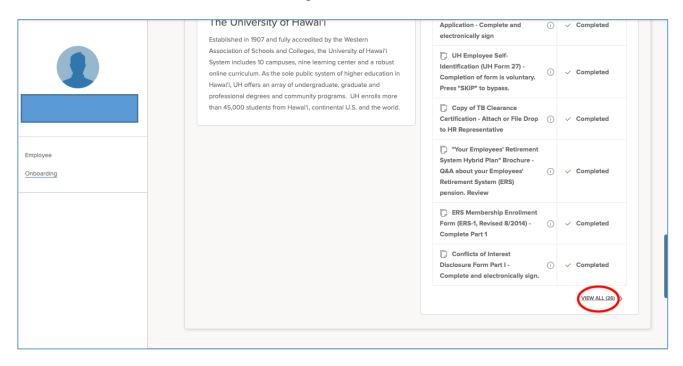
- 1. Click Employees located top left corner of page.
- 2. The list of employees in your department/division will display. Select the employee by clicking either the "Employee #", "Last Name" or "First Name".
- 3. The "Employee Details" page will appear.

NEOGOV 🔤 Onboard 🗸			Q Search		Darsh Dave 🗸
Employees Pre-Hires Reports ~	Completed Forms \lor Checklists	Positions ~			+ 🕒
	Employee Details				🖉 Edit 🔘
	Employee #:	12345678	Class Spec:	LECTURER, CC	
	Email:	john.doe@hawali.edu	Department:	Kapi'olani Community College	
John Doe	Position:	LECTURER	Division:		
LECTURER	Address:		Position Type:		
	Phone:		Online Access:	Send Activation	
	Active:	Yes	Start Date:	09/01/2020	
Employee			Separation Date:		0
Onboarding					0
	Tasks				

4. Select "Onboarding" located in the left column.

NEOGOV 💀 Onboard 🗸			Q Search		Darsh Dave 🗸
Employees Pre-Hires Reports \vee	Completed Forms \lor Checklists	Positions ~			+ 🕒
	Employee Details				🖉 Edit
	Employee #:	12345678	Class Spec:	LECTURER, CC	
	Email:	john.doe@hawall.edu	Department:	Kapi'olani Community College	
John Doe	Position:	LECTURER	Division:		
LECTURER	Address:		Position Type:		
	Phone:		Online Access:	Send Activation	
	Active:	Yes	Start Date:	09/01/2020	
Employee			Separation Date:		
Onboarding					0
	Tasks				

5. Select "View All" located bottom right corner under the title "Checklist".



6. The "Checklists" page will appear. Select the check box next to the name of the checklist and click the "Delete" button located at the top right.

Employees Reports - Comp	tpleted Forms v Checklists Positions v		+ 🕒
	Checklists	Delete - Assign Checklist + Assign Ta	sks @Preview Checklist Timelin
	APT CHEOKUST (50% FTE OR MORE)	\smile	
Mickey Mouse	APT CHECKLIST (50% FTE OR MORE)		
TEST - NEW HIRE	D Federal Tax Withholding (W-4)	Mickey Mouse	▲ 3 weeks past due
	State of Hawali Tax Withholding (Form HW-4)	Mickey Mouse	△ 3 weeks past due
imployee	Copy of TB Clearance Certification	Mickey Mouse	▲ 2 weeks past due
Dnboarding	C ERS Membership Enrollment Form (ERS-1, Revised 8/2014) - Complete Part 1	Minnie Mouse	▲ 2 weeks past due
	ERS Claim For Service (ERS EC&B 24, Revised 03/2010) - Complete to claim prior ERS service credit. Press Skip If not applicable.	Mickey Mouse	△ 2 weeks past due

7. A confirmation message box will appear. Select "OK".

🔢 Apps 📴 NeoGov Sign In 🥐 Job Op	portunities 🔯 Training NeoGov 🎦 Training Job Opportu 📑 Imported	onboard.neogov.com says		
NEOGOV ON Onboard ~		Are you sure you want to delete the selected checklists from the employee? Any associated forms will be deleted.		📗 😒 🛱 🔂 🔘 Minnie Mouse
Employees Reports - Completed Forms - Checklists Positions -				+ 🕒
	Checklists		Delete +Assign Checklist	+Assign Tasks @Preview Checklist Til
	APT CHECKLIST (50% FTE OR MORE)			

8. To reassign a checklist (if applicable), select the "+Assign Checklist" button located top right.

NEOGOV 🔤 Onboard 🗸	٩	Search	🛗 🗹 🚺 Douglas Thurman 🗸
Employees Reports ~ Completed	Forms V Checklists Positions V		+ 🕒
	Checklists	+Assign Checklist +As	sign Tasks ©Preview Checklist Timeline
	EMPLOYMENT ELIGIBILITY VERIFICATION (FORM I-9) - COMPLETE SECTION I		
	KCC - APT CHECKLIST (.50 FTE OR MORE)		
	C State of Hawai'i Tax Withholding (Form HW-4)	Darsh Dave	✓ Completed
	It Video: Welcome to the University of Hawai'i 'Ohana - Please watch video in its en	ntirety. Darsh Dave	✓ Completed
Employee	Work Schedule Disclosure Form (UH Form 22) - Complete if applicable. Otherwise p"	e, press "SKI Darsh Dave	✓ Completed
	\square Acknowledge Retirement Status Act 179 (UH Form 109, 01/2011) - Complete and y sign	electronicall Darsh Dave	✓ Completed
	D Employee Identification Card Application - Complete and electronically sign	Darsh Dave	✓ Completed
	UH Employee Self-Identification (UH Form 27) - Completion of form is voluntary.	Press "SKIP"	

9. The "Assign Checklists" page will appear. Select the check box next to the name of the checklist you wish to reassign and then click "Assign" located top right. *(Refer <u>Checklist Chart</u> at the end of this manual)*

	_	Checklists	+Assign Checklist +Assign Tasks ©Prevent Checklist
	Ass	ssign Checklists	Cance Assign
M TE		1 records are selected. Select all 19 records Clear selection	
		Title	•
	-	APT Checklist (50% FTE or more)	
poarding		Casual Hire Checklist	
		EM Checklist	
nager		Employment Eligibility Verification (Form I-9) - Complete Section I	
		Faculty Checklist	
		<< < 1 2 3 4 > >>	
		Items per page 5 ~	1 - 5 of 19 items
	_		

10. A confirmation message box will appear. Select "OK".

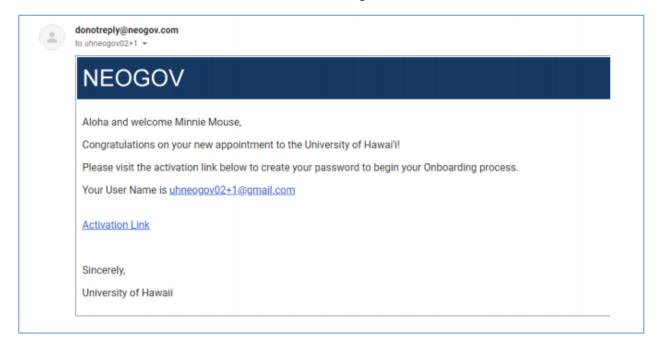
🖾 NeoGov Sign In 🌪 Job Opportunities 🔃 Training NeoGov 🎦 Training Job Opport. 📑 Imported	onboard.neogov.com says Are you sure you want to assign the selected checklists to the	Q. Seerch 😒 📾 🔂 Minnie Mou
ses Reports v Completed Forms v Checklists Positions v	employee?	+ ©
Checklists Assign Checklists		+Assign Checklist +Assign Tasks © Preview Checklist Cancel Assign
M records are selected. Select all 19 records. Clear selection		۹ او

11. The reassigned checklist will populate on the new hire's "Checklists" page reflecting the updated start date.

	Checklists	+Assign Checklist +Assign Task	s OPreview Checklist Timel
	APT CHECKLIST (50% FTE OR MORE)		
Mickey Mouse TEST - NEW HIRE	APT CHECKLIST (50% FTE OR MORE)		
	D Federal Tax Withholding (W-4)	Mickey Mouse	Due in 3 days
	State of Hawal'I Tax Withholding (Form HW-4)	Mickey Mouse	Due in 3 days
Employee	Copy of TB Clearance Certification	Mickey Mouse	Due in 1 week
Onboarding	D "Your Employees' Retirement System Hybrid Plan" Brochure - Q&A about your Employees' Retirement System (ERS) pension	Mickey Mouse	Due in 1 week
	ERS Membership Enroliment Form (ERS-1, Revised 8/2014) - Complete Part 1	Mickey Mouse	Due in 1 week
Manager	ERS Claim For Service (ERS EC&B 24, Revised 03/2010) - Complete to claim prior ERS service credit. Press Skip if not applicable.	Mickey Mouse	Due in 1 week
	C Acknowledge Retirement Status Act 179 (UH Form 109, 01/2011) - Complete and sign	Mickey Mouse	Due in 1 week
	Conflicts of Interest Disclosure Form Part I	Mickey Mouse	Due in 1 week

Sample Email Messages

1. When the "Send Activation" box is checked on the "Edit Employee" page and/or the "Send Activation" link is selected, the following email is sent to the new hire:



2. When the user completes their checklist, you will receive the following email:

	NEOGOV	
	Dear Mickey Mouse,	
/linnie Mouse has finished all onboarding tasks and is 100% complete. Please login to view the employee's onboarding portal.	Minnie Mouse has finished all onboarding ta	isks and is 100% complete. Please login to view the employee's onboarding portal.

Position Control Number	Department
LECT 01 - KCC	Kapi'olani Community College
LECT 02 - KCC	Kapi'olani Community College
LECT 01 - KCC AH	Kapi'olani Community College - Arts & Humanities
	Kapi'olani Community College - Languages, Linguistics &
LECT 01 - KCC LLL	Literature
LECT 01 - KCC SS	Kapi'olani Community College - Social Science
LECT 01 - KCC MS	Kapi'olani Community College - Math & Science
	Kapi'olani Community College - Business Legal & Technology -
LECT 01 - KCC BLTA	Accounting
LECT 01 - KCC BLT	Kapi'olani Community College - Business Legal & Technology
	Kapi'olani Community College - Business Legal & Technology -
LECT 01 - KCC BLTICS	Information & Computer Science
	Kapi'olani Community College - Business Legal & Technology -
LECT 01 - KCC BLTLAP	Legal Academic Program
LECT 01 - KCC CUL	Kapi'olani Community College - Culinary
LECT 01 - KCC HT	Kapi'olani Community College - Hospitality & Tourism
LECT 01 - KCC HS	Kapi'olani Community College - Health Sciences
	Kapi'olani Community College - Health Sciences - Dental
LECT 01 - KCC HSDA	Assisting
	Kapi'olani Community College - Health Sciences - Medical
LECT 01 - KCC HSMA	Assisting
	Kapi'olani Community College - Health Sciences - Medical
LECT 01 - KCC HSMLT	Laboratory Technician
	Kapi'olani Community College - Health Sciences - Occupational
LECT 01 - KCC HSOT	Therapy
	Kapi'olani Community College - Health Sciences - Radiologic
LECT 01 - KCC HSRT	Technician
	Kapi'olani Community College - Health Sciences - Physical
LECT 01 - KCC HSPT	Therapy
	Kapi'olani Community College - Health Sciences - Respiratory
LECT 01 - KCC HSRC	Care
LECT 01 - KCC EMS	Kapi'olani Community College - Emergency Medical Services
LECT 01 - KCC NUR	Kapi'olani Community College – Nursing
LECT 01 - KCC OSA	

Position Chart (Lecturer Hire)

Position Control Number	Department
CAS 01 - KCC	Kapi'olani Community College
CAS 01 - KCC	
CAS 02 - KCC CAS 01 - KCC AH	Kapi'olani Community College
	Kapi'olani Community College - Arts & Humanities
CAS 01 - KCC LLL	Kapi'olani Community College - Languages, Linguistics & Literature
CAS 01 - KCC SS	Kapi'olani Community College - Social Science
CAS 01 - KCC MS	Kapi'olani Community College - Math & Science
CAS 01 - KCC BLT	Kapi'olani Community College - Business Legal & Technology
	Kapi'olani Community College - Business Legal & Technology -
CAS 01 - KCC BLTA	Accounting
	Kapi'olani Community College - Business Legal & Technology -
CAS 01 - KCC BLTICS	Information & Computer Science
	Kapi'olani Community College - Business Legal & Technology -
CAS 01 - KCC BLTLAP	Legal Academic Program
CAS 01 - KCC CUL	Kapi'olani Community College - Culinary
CAS 01 - KCC HT	Kapi'olani Community College - Hospitality & Tourism
CAS 01 - KCC HS	Kapi'olani Community College - Health Sciences
CAS 01 - KCC HSDA	Kapi'olani Community College - Health Sciences - Dental Assisting
	Kapi'olani Community College - Health Sciences - Medical
CAS 01 - KCC HSMA	Assisting
	Kapi'olani Community College - Health Sciences - Medical
CAS 01 - KCC HSMLT	Laboratory Technician
	Kapi'olani Community College - Health Sciences - Occupational
CAS 01 - KCC HSOT	Therapy
	Kapi'olani Community College - Health Sciences - Physical
CAS 01 - KCC HSPT	Therapy
CAS 01 - KCC HSRC	Kapi'olani Community College - Health Sciences - Respiratory Care
	Kapi'olani Community College - Health Sciences - Medical
CAS 01 - KCC HSRT	Laboratory Technician
CAS 01 - KCC EMS	Kapi'olani Community College - Emergency Medical Services
CAS 01 - KCC NUR	Kapi'olani Community College - Nursing
CAS 01 - KCC SEC	Kapi'olani Community College – Security
CAS 01 - KCC OAS	Kapi'olani Community College - Office for Administrative Services
CAS 01 - KCC BO	Kapi'olani Community College - Business Office
	Kapi'olani Community College - Auxiliary Services & Facilities
CAS 01 - KCC ASFM	Management
CAS 01 - KCC HR	Kapi'olani Community College - Human Resources
CAS 01 - KCC OSA	Kapi'olani Community College - Office for Student Affairs
	Kapi'olani Community College - Kelaulike Information & Service
CAS 01 - KCC KISC	Center
CAS 01 - KCC CO	Kapi'olani Community College - Chancellor's Office
	Kapi'olani Community College - Center for Excellence in Learning,
CAS 01 - KCC CELTT	Teaching and Technology
CAS 01 - KCC OAA	Kapi'olani Community College - Office for Academic Affairs
CAS 01 - KCC OCET	Kapi'olani Community College - Continuing Education

Position Chart (Casual Hire)

Checklist Chart

- KapCC Lecturer New Hire (1-7 TEs)
- KapCC Lecturer New Hire (8 or more TEs)
- KapCC Lecturer Re-Hire (1-7 TEs)
- KapCC Lecturer Re-Hire (8 or more TEs)
- KapCC Year-Round Lecturer Re Hire (8 or more TEs)
- KapCC Lecturer (If Not HomeBase)
- KapCC Casual Hire Checklist (for Summer Lecturers and Casual hires)
- KapCC (11-mo & 9-mo) Faculty Checklist
- KapCC APT Checklist (.50 FTE or more)