

User Guide for Employees

Kapiolani Community College Human Resources March 13, 2018

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1 INTRODUCTION

There are numerous "roles" within the Leave system. Roles define what a user is required or allowed to do within the application. This document focuses on the following roles:

• Employee - anyone who accrues leave at the university

2 LOGIN

- <u>www.hawaii.edu/leave</u>
- Login with UH Username and Password.
- Be sure to log off once finished entering/checking leave

	LH Username	
NA MILLING LING	UH Password	۲
Forgot Password?	Log in	

Note: The login page above is used for single sign-on. This means that for any ITS-supported web application using this login, the user logs in only once. Subsequently, access to other applications will be more seamless (vs. a user having to login to each application such as Leave, Profiler and Workflow separately).

3 LEAVE MENU BAR

The menu for users is within the graphical header and is dynamic depending on your role (Employee, Preparer, Supervisor, Personnel Officer). The more roles you have the more options you will see.

3.1 Menu Bar for Employees

For the "Employee" role, the menu will look as follows (note, the "MY ACCOUNT" section in the menu will display for all employees):



The primary functions for the Employee role are:

- Create/submit a leave request •
- Cancel or correct an existing request
- View leave history
- View current leave balances
- View work schedule

4 LEAVE REQUESTS

4.1 **Create New Vacation Leave Request**

- Notify and receive approval from Supervisor
- Enter date(s), and Select "Vacation Leave" type • • The minimum amount of vacation leave is 1 hour
- - If full days are being taken click on Quick Submit
 - For partial days, see page 10
- Employee will receive a confirmation email once the leave is approved/denied

Application for Leave of Absence	Step One		Caler	idar:SEI	LECT	DATE	🕒	- 6	D 23
Create Transaction		G) abo	ut:bla	nk				
Inclusive Dates of Leave: MM/DD/YYYY MM/DD/YYYY Leave: From: 12/26/2017 III 12/27/2017 Leave Type: Vacation Vacation Vacation			SELE()ecen	CT DA	TE 017	<u>Г гт</u> -	al au sl	[51	<u>×</u>
Position: 0900696 - HUMAN RESOURCES ASSISTANT IV			Sun	l≤] [E Mon]	Fue 1	Wed	Thu	l≧] Fri	Sat
Comments:								1	2
			3	<u>4</u>	<u>i</u> (<u>6</u>	<u>7</u>	<u>8</u>	<u>9</u>
Next Quick Submit Clear Form			<u>10</u>	11 1	12	<u>13</u>	<u>14</u>	<u>15</u>	<u>16</u>
QUICK SUBMIT: for full work days			<u>17</u>	<u>18</u> 1	<u>19</u>	20	<u>21</u>	<u>22</u>	<u>23</u>
			<u>24</u>	2 <u>5</u> 2	<u>26</u>	27	<u>28</u>	<u>29</u>	<u>30</u>
NEXT: for partial days, non-consecutive workdays, or multiple Step day.	wo same		<u>31</u>	1 2	2	3	4	5	6
Leave History / Current Balances / Cancel or Correct Requests ►									

Note: Leave requests may span across months only if the request consists of consecutive, full days of leave.

4.2 Create New Sick Leave Request

- Notify Supervisor on first day of absence following office call-in procedure
- Enter date(s), and Select "Sick Leave" Type
- The minimum amount of sick leave is 1 hour
- If an Employee is out more than 4 work days, a physician's certificate/note is required.
 Enter when Doctor's note was submitted to Department or HR in the comments section
- If full days are being taken click on Quick Submit
 - For partial days, see page 10
- Employee will receive a confirmation email once the leave is approved/denied

Application for Leave of Absence	📀 Calendar:SELECT DATE 🗖 🔲 🔀						
Create Transaction Step One	() shout blank						
Inclusive Dates MM/DD/YYYY MM/DD/YYYY of Leave: From: 12/26/2017 Image: Thru: Leave Type: Sick Image: Thru:	SELECT DATE x December 2017 [<<] [<] [Print] [Today] [>] [>]						
Position: 0900696 - HUMAN RESOURCES ASSISTANT IV	Sun Mon Tue Wed Thu Fri Sat						
Comments:							
	<u>3 4 5 6 7 8 9</u>						
Next Quick Submit Clear Form	<u>10 11 12 13 14 15 16</u>						
QUICK SUBMIT: for full work days	<u>17 18 19 20 21 22 23</u>						
<u>24</u> 25 26 27 28 29 30							
NEXT: for partial days, non-consecutive workdays, or multiple loave tupes on the same day. Step Two							
Leave History / Current Balances / Cancel or Correct Requests ►	[]						

4.3 Create New Bereavement Leave Request

- Notify Supervisor
- Enter date(s), and Select "Bereavement Leave" type
 - Employees are allowed up to 3 days (24 hours) of bereavement leave within a reasonable period of time after the death of an immediate family member.
- Indicate relationship of immediate family member (Mom, Dad, Spouse/Reciprocal Beneficiaries/Domestic partner, brother, sister, son or daughter) in the comments section
- Click Next —

Application for Leave of Absence					
Create Transaction					
Inclusive Dates MM/DD/YYYY of Leave: From: 12/26/2017 III Thru	MM/DD/YYYY 12/28/2017				
Leave Type: Bereavement	¥				
Position: 0900696 HUMAN RESOURCES AS	SISTANT IV				
Comments:					
Next Quick Submit Cl	ear Form				
QUICK SUBMIT: for full work days	QUICK SUBMIT: for full work days				
NEXT: for partial days, non-consecutive workdays, or multiple leave types on the same day.					
Leave History / Current Balances / Cancel or Correc	t Requests ►				

• Select relationship of deceased from the dropdown menu.

- Note: Leave may only be requested once for a given familial relationship (i.e., you may only request bereavement leave once for the passing of EITHER your mom, hanai mom or stepmom).
- Click Submit
- Employee will receive a confirmation email once the leave is approved/denied

reate Transaction	1						
2017: DEC			Ste	ep Th	ree		
Date of leave		Туре		Hou	rs	Min	
Tue 12/26/2017	Bereavement			8	•	00 •	
Wed 12/27/2017	Bereavement		•	8	•	00 •	
Thu 12/28/2017	Bereavement			8	¥	00 •	
Back Submit Clear Form Step Four							
Leave History / Cu	rrent Balances / Cano	el or Correct Requests	•				

4.4 Create New LWOP Leave Request

- Notify Supervisor
- For BOR Employees (Faculty/APT) → Submit "<u>Request for Leave without Pay (LWOP)</u>" Form 62 to HR
- For Civil Service Employees → Work with Department to create LWOP Memo
- Enter Date(s), and select appropriate LWOP leave type (ie. Personal Reasons, Health, Child Care, etc)
- For full days, click Quick Submit
 - For partial days, see page 10

Application for	Leave of Absence					
Create Transacti	ion Step One					
Inclusive Dates of Leave:	MM/DD/YYYY MM/DD/YYYY From: 12/26/2017 III 12/28/2017 Step One					
Leave Type:	LWOP - Personal Reasons					
Position:	0900696 - HUMAN RESOURCES ASSISTANT IV					
Comments:						
	Next Quick Submit Clear Form					
QUICK SUBMIT: for full work days						
NEXT: for partial days, non-consecutive workdays day.						
Leave History / (Current Balances / Cancel or Correct Requests ►					

4.5 Create Parent – Teacher Conference Leave Request

- Notify Supervisor
 - Submit UH Form 122 to supervisor prior to parent-teacher conference to obtain approval
 - Once approved, submit completed form to HR
- Enter date(s), and select "Parent Teachers Conference" leave type
 - o Click Next

Application for	r Leave of Absence
Create Transac	tion Step One
Inclusive Dates of Leave:	MM/DD/YYYY From: 12/26/2017 Thru: 12/26/2017
Position: Comments:	0900696 - HUMAN RESOURCES ASSISTANT IV
QUICK SUBMIT	Next Quick Submit Clear Form : for full work days Step Two I days, non-consecutive workdays, or multiple leave types on the same
day. Leave History /	Current Balances / Cancel or Correct Requests ►

- Change the amount of hours in the drop down menu and click Recalculate
 - Employees are allowed to take up to 2 hours of paid leave, including travel time, to discuss a child's progress and development. Employees are limited to 2 mutually-scheduled parentteacher conferences per child each calendar year.
- Click Submit
- Employees will receive a confirmation email once the leave has been approved/denied.

Application for Leave of Abse	ence						
Create Transaction							
2017: DEC			Step Three				
Date of leave	Туре		Hours Min 🗄				
Tue 12/26/2017 Parent Teac	chers Conference	٣	2 • 00 •				
A - Denotes holidays Step Four Back Submit Clear Form							
Leave History / Current Balance	ces / Cancel or Correct Requests ►						

4.6 Create Jury/Witness Duty Leave Request

- Notify Supervisor of Jury/Witness Duty Summons
- Enter date(s) and Select "Jury/Witness Duty" leave type
 - Employees are allowed to take paid leave to serve as a summoned witness or juror in any judicial proceeding, except those which may involve or arise out of an employee's outside employment or personal business or private affairs.
- For full days, click Quick Submit
 - o For Partial days, see page 10

Application for Leave of Absence						
Create Transaction						
Inclusive Dates MM/DD/YYYY MM/DD/YYYY of Leave: From: 03/14/2018 Thru: 03/14/2018 Leave Type: Jury/Witness Duty Step One Position: 0900696 - HUMAN RESOURCES ASSISTANT IV Comments:						
Step Two T: for full work days						
NEXT: for partial days, non-consecutive workdays, or multiple leave types on the same day.						
Leave History / Current Balances / Cancel or Correct Requests ►						

- Employees will receive a confirmation email once the leave has been approved/denied.
- Be sure to turn in documentation of each day of jury/witness duty to HR e.g. Certification notice provided at the courthouse/jury duty or work slip from the Jury Clerk.

4.7 Create Blood Donation Leave Request

- Notify Supervisor of Blood Donation appointment
- Enter Date and Select "Blood Donation" leave type
- Click Next

Application for	Leave of Absence						
Create Transact	ion						
Inclusive Dates of Leave:	MM/DD/YYYY MM/DD/YYYY From: 03/14/2018 IIII 03/14/2018						
Leave Type:	Blood Donation						
Position:	0900696 - HUMAN RESOURCES ASSISTANT IV						
Comments:							
	Next Quick Submit Clear Form						
QUICK SUBMIT: for full work days							
NEXT: for partial days, non-consecutive workdays, or multiple leave types on the same day.							
Leave History /	Cu Step I wo / Cancel or Correct Requests ►						

- Change the amount of hours in the drop down menu and click "Recalculate"
- Employees are allowed to take up to 2 hours of paid leave, including travel time

Application for Le	eave of Absence								
Create Transaction	Create Transaction								
2018: MAR			Step Three						
Date of leave		Туре	Hours Min [±]						
Wed 03/14/2018	Blood Donation		▼ 2 ▼ 00 ▼						
	Recalco	ulate: BD : 02 Hours : 00 Minutes							
^ - Denotes holiday	/s	Step Five							
Ste	ep Four Back	Submit Clear Form							
Leave History / Cu	rrent Balances / Cancel	or Correct Requests ►							

4.8 Create Family Leave Request

- Complete UH Form 46a "Request for Family Leave" and submit to Supervisor
- Work with HR Representative to complete <u>UH Form 46b "Notice of Eligibility and Rights &</u> <u>Responsibilities"</u>
- Submit physician certification or other documentation depending on the type of leave request to HR
 - o List of Required Documentation
- Receive <u>UH Form 46c "Designation of Notice"</u> of the approved/denied request from HR
- If approved, Enter Date(s) and Select appropriate Family Leave type
- For full days, Click Quick Submit
 - o For Partial days, see page 10

Application for Leave of Absend	ce
Create Transaction	
Inclusive Dates MM/DD/Y of Leave: From: 03/14/201	YYY MM/DD/YYYY 8 ■ Thru: 03/14/2018 ■ Step One
Leave Type: FL - Sick - Care	of Family Member
Comments:	IN RESOURCES ASSISTANT IV
Next	Quick Submit Clear Form
QUICK SUBMIT: for full work days	
NEXT: for partial days, non-consec day.	utive workdays , or multiple lea ve types on the same
Leave History / Current Balances	s / Cancel or Correct Requests ►

4.9 Advanced Leave Options (Partial Days)

• Notify Supervisor

Application for Leave of Absence
Create Transaction
Inclusive Dates MM/DD/YYYY MM/DD/YYYY of Leave: From: 12/26/2017 III 12/26/2017
Leave Type: Sick
Position: 0900696 - HUMAN RESOURCES ASSISTANT IV
Comments:
Step One Next Quick Submit Clear Form
QUICK SUBMIT: for full work days
NEXT: for partial days, non-consecutive workdays, or multiple leave types on the same day.
Leave History / Current Balances / Cancel or Correct Requests ►

You will see this page if you clicked the "Next" button:

Application for Leave of	Absence	
Create Transaction		
2017: DEC		
Date of leave	Туре	Hours Min
Tue 12/26/2017 Sick	¥	2 🔻 00 🔻
^ - Dend	Recalculate: S : 08 Hours : 00 Minutes	
	Back Submit Clear Form	Step Two
Leave History / Current Ba	alances / Cancel or Correct Requests Step Four	

- The form defaults to hours for a full work day (based on your work schedule). You may edit the hours/minutes to take leave for a partial work day.
- Change the amount of hours in the drop down menu and click "Recalculate"
- Click Submit
- Employees will receive a confirmation email once the leave has been approved/denied.

4.10 Advance Leave Options (Multiple Leave Types)

- Notify Supervisor
- Select appropriate leave type and dates
- Click "Next"

Application for	Leave of Absence
Create Transact	tion
Inclusive Dates of Leave:	MM/DD/YYYY MM/DD/YYYY From: 12/26/2017 III 12/26/2017 Step One
Leave Type:	Sick 🔹
Position:	0900696 - HUMAN RESOURCES ASSISTANT IV
Comments:	
	Next Quick Submit Clear Form
QUICK SUBMIT	: for full work days
NEXT: for partial day.	l da <u>vs, non-consec</u> utive workdays, or multiple leave types on the same Step Two
Leave History /	Current Balances / Cancel or Correct Requests ►

- To enter multiple leave types for the same day, click on the "+" to the right of the Hours and Min text. This will expand the leave form by adding another column (see below) so more than one leave type can be entered for each day/date.
- There is no limit on the number of different leave types that can be entered per day/date. However, the form will keep expanding to the right so you will have to scroll horizontally in your browser.

Application for L	eave of Absence					
Create Transactio	n					
2017: DEC					[
Date of leave		Туре		Hours Min		Step Three
Tue 12/26/2017	Sick		•	8 🔻 00 🔻	_	
	Recalc	ulate: S : 08 Hours : 00 Minutes			-	
^ - Denotes holida	iys					
	Back	Submit Clear Form				
Leave History / Cu	urrent Balances / Cancel (or Correct Requests ►				

Application for Leave of Absen	ce			
Create Transaction		St	ep Four	
2017: DEC				
Date of leave	Туре	Hours Min	Туре	Hours Min 🗉 🗄
Tue 12/26/2017 Sick		▼ 6 ▼ 00 ▼ Sick - Charg	ged to Vacation	▼ 2 ▼ 00 ▼
	Recalculate: S: 08 Hours: 00 Min	utes		
^ - Denotes holidays	<u>×</u>			
Step Five		Back Submit Clear Form		
Leave History / Current Balance	s / Cancel or Correct Requests ►	Step Six		

- Click the "Recalculate" button to adjust leave hours being credited to each leave type.
- Click the "Submit" button to submit the request to your Supervisor for approval. An email will be sent to your Supervisor informing him/her that a request is awaiting approval.
- Note: There is a 1 hour minimum per leave type per day

5 Submit Leave Request

• Once the leave request is submitted, you will see a blue success message at the top and the form will contain more detail (see below). All error messages will display in red text and must be corrected before you can proceed.

Application for Leave of Absen	ce				
View Transaction Details					
Your request was succ	cessfully submitted.				
Dates	11/12/2009 - 11/13/2009		Submitted Or	• 10/29/2009 - 05:26 PM	
Total HRS:MIN:	16:00	Submitted By: AYNALEM MATTHEW S			
Leave Type(s):	Vacation	Approved On:			
Position:	0079943 - INFORMATION TECH	INOLOGY	Approved By:		
Status:	Pending		Request Type: Request		
Comments:	Will be out of town from 11/11 -	11/14			
Supervisor Comment	ts:	11714.			
<u>2009:</u> <u>NOV</u>					
Date of Leave	Type - HRS:MIN	Date of L	eave	Type - HRS:MIN	
(1st - 16th)		(17th - ei	nd of month)		
Thu 11/12/2009	01(Vacation) - 08:00				
Fri 11/13/2009	01(Vacation) - 08:00				
^ - Denotes holidays					
	Cancel Re	equest			
	Cancerra	squest			
Leave History / Current Balanc	es / Cancel or Correct Requests	Þ			

- Note: While the request is still Pending, the Employee has the option of canceling the request by clicking the "Cancel Request" button. This deletes the request from the system.
- The Employee will receive an email notice once the request is approved or denied by his/her Supervisor.
- Remember to Log Out when done

reate Transac	tion	
nclusive Date of Leave: .eave Type: Position:	s MM/DD/YYYY MM/DD/YYYY From: ☐ Thru: ☐ Select leave type ▼ 0900696 - HUMAN RESOURCES ASSISTANT IV	
Johnnents.	Next Quick Submit Clear Form	

6 Leave History / Current Balances / Cancel or Correct Requests (as the Employee)

 Clicking on "Leave History / Current Balances / Cancel or Correct Requests" will bring up the following at the bottom of the page.

1	Leave History / Current Balances / Cancel or Correct Requests ▼													
	2021	2020 2019	<u>2018</u> 20	017										
								VACATIC	N		SICK		OTI	IER
		Description 🕑	Status	Leave Type	Da	Dates		Earned HRS:MIN	Balance HRS:MIN	Taken HRS:MIN	Earned HRS:MIN	Balance HRS:MIN	Taken HRS:MIN	Earned HRS:MIN
					2017 Balance				143:45			71:15		
Dadia Duti	ton	Request	А	S	01/23/2018	01/23/2018			143:45	8:00		63:15		
	ton	Earned (Jan)	А		01/31/2018			14:00	157:45		14:00	77:15		
	0	Request	А	V	02/05/2018	02/20/2018	88:00		69:45			77:15		
		Earned (Feb)	А		02/28/2018			14:00	83:45		14:00	91:15		
	\bigcirc	Request	А	S	03/05/2018	03/08/2018			83:45	32:00		59:15		
	\bigcirc	Request	Р	BD	03/13/2018	03/13/2018			83:45			59:15	1:00	
						TOTALS	88:00	28:00	83:45	40:00	28:00	59:15		
	Taken Earned Balance Tal							Taken нкs:мім	Earned HRS:MIN	Balance HRS:MIN	Taken HRS:MIN	Earned HRS:MIN		
								VACATIC	N		SICK			
	View Details Position: 0900696 View Annual Report Forecast Forfeiture													

- In the Status column, "P" is for Pending requests, "A" is for Approved requests.
- To view a specific request, select it (via the radio button on the left), then click the "View Details" button. The specific request will display at the top of the page, above the history section.
- Pending requests can be cancelled. Select the specific request, then on the details page click the "Cancel Request" button.
- Approved requests can be cancelled or corrected. Select the specific request, then on the details page click the appropriate button.
- Clicking this image **2** results in a listing of all codes for that specific field to be displayed in a separate window.

7 WORK SCHEDULE

Vork Schedule										-
Position:	0079943									
Effective Date	Туре	Sun	Mon	Tue	Wed	Thu	Fri	Sat	FTE	Exp. Total
08/01/2009	5-8	0:00	8:00	8:00	8:00	8:00	8:00	0:00	1.0	40:00

- Each employee has a work schedule in Leave to determine the number of hours the employee works on a particular day. This allows the Leave system to calculate leave accruals, as well as perform certain validations (such as when using the Quick Submit feature).
- Employees can view but cannot edit their own work schedule.
- Preparers do not have access to view or edit the work schedule for other employees.
- Only Personnel Officers and Supervisors can edit an employee's work schedule.

• Remember to log out when done with the online leave system

LEA	VE SYSTEM
MY ACCOUNT: Re	equest Leave Work Schedule AO/PO: Employees Logout
Application for	Leave of Absence
Create Transact	ion
Inclusive Dates of Leave:	MM/DD/YYYY MM/DD/YYYY From: III Thru: IIII
Leave Type:	Select leave type
Position:	0900696 - HUMAN RESOURCES ASSISTANT IV
	Next Quick Submit Clear Form
QUICK SUBMIT:	for full work days
NEXT: for partial day.	days, non-consecutive workdays, or multiple leave types on the same
Leave History / (Current Balances / Cancel or Correct Requests ►

NOTES: